

## 2021 Quarter 4

### Variable Rate Return Medical Service Provider Loan Backed Finance Fund May 15, 2017



<b>Objective</b>	In 2017 PFD MF1001, LLC was a start-up company formed specifically to acquire medical account receivable insurance obligations (the Assets) relating to Ca Workers Compensation. "Medical Account Receivables" The object of the fund was/is Better Patient Outcomes, Compliance, Risk Mitigation and Profit.
<b>Strategy</b>	Identify, process, underwrite, audit, package, securitize, fund, and service the billing and collections processes for settlement and then pay out profits to investors to achieve a 2X MOIC within the program life. Once the MOIC has been reached, to then roll up all remaining assets and profits into the Managing Members balance sheet.
<b>Sponsor</b>	PFD Capital Partners, INC

Monthly Returns	2020
January	2.45%
February	2.45%
March	2.45%
April	2.22%
May	2.22%
June	2.22%
July	This fund dissolved at year end 2020
August	Redeemed 06/30/2020
September	
October	
November	
December	
Year	

Assets (As of December 2020)	
PFD MF 1001, LLC	\$6.9 MM

Fund Terms	
Inception	May 15, 2017
Fund type	Single strategy CA Only WC
Managing Member	PFD Capital Partners, Inc.
Investment Manager	PFD Capital Partners, Inc.
Investor Qualification	Accredited
Minimum Investment	\$40,000
Lock-up Period	5 Years
Liquidity	6/30/2020: full return of capital
Management Fee	\$0
Performance Fee	\$0
Platform Fee	\$0

Net Returns	
YTD	\$145,625.94
Trailing 12 month	\$145,625.94
Return since inception	\$450,315.85
Return of Capital	\$1,040,000.00

Service Provider	
Administrator	PFD MF / USHAF
Auditor	PFD Management, LLC
Legal	Cornman and Swartz
Banking	U.S. Bank

Quantitative Analysis	
Number of positive months	27 Months
Number of negative months	3
Percent profitable months	90%
Average positive month	1.36%
Average negative month	-0.24%
Average monthly return	\$12,508.77
Status	Fund Dissolved - 2020

**Additional Disclosures:**

PFD Management Fund 1001, LLC (PFD MF1001)

- Commenced operations: May 15, 2017
- Final funding: July 31, 2018
- Total capitalization: \$1,041,000
- The performance results for this fund and strategy represent actual unaudited net results for the period from the Commencement Date of the fund to the final date of operation when the investor base received return of capital on June 30, 2020.

For more information on the fees and expenses, please see the Confidential Private Placement Memorandum of the fund.

**Confidential - For Qualified Client Investors / Advisor / Wealth manager / Intermediary Use Only - Not For Any Other Distribution**

12/31/2021